

Hungary Infrastructure Report Q2 2016

<https://marketpublishers.com/r/H32D53CEACDEN.html>

Date: March 2016

Pages: 61

Price: US\$ 1,295.00 (Single User License)

ID: H32D53CEACDEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We expect slower growth in Hungary's construction sector from 2016 onwards as the government's stimulus for the infrastructure sector comes to an end. EU funding will continue to support the sector - particularly strategic road and rail projects, although we caution the EU probe into cartel allegations in road construction could damage relations with a key financier in the EC. Strong growth in Hungary's construction sector is not due to last long term, as we expect a rising fiscal deficit to necessitate a drawback in public investment. Between 2016 and 2025, we expect construction sector real growth to average 2.9% per year.

Latest Updates And Structural Trends

Civil engineering projects have been the primary drivers of the construction sector rebound, with road and railway projects in particular, driving the civil engineering growth. However, in November 2015, civil engineering works decreased by 8.0% year-on-year (y-o-y), construction of buildings increased by 10.2% y-o-y and the volume of construction output decreased by 0.2% y-o-y (Hungarian Statistical Office, January 2016).

A total of 962 development projects co-financed by the EU are currently delayed, business daily Vilaggazdasag published on November 4 2015. Citing cabinet office information, the paper stated that at the end of Q315 the state sector and local councils were HUF150bn (EUR480m) behind schedule in taking up EU financing. The state body responsible for Hungary's schools had more than 80 projects behind schedule and the National Infrastructure Development Company had 50 delayed projects. Budapest Transport Centre (BKK) projects were also significantly behind schedule. These delays caused a downgrade to

our forecasts for the growth of the construction sector, resulting in real growth of 1.9% yo- y in 2016.

Contents

BMI Industry View

Table: Hungary's Construction Industry Forecast

Table: Hungary's Infrastructure Risk/Reward

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Hungary 2015-2025)

Transport Infrastructure - Outlook And Overview

Table: Transport Infrastructure Industry Data (Hungary 2015-2025)

Table: Transport Projects

Energy And Utilities Infrastructure - Outlook And Overview

Table: Energy And Utilities Infrastructure Data (Hungary 2015-2025)

Table: Energy & Utilities Projects

Residential/NonResidential Building - Outlook And Overview

Table: Residential and Non-Residential Building Industry Data (Hungary 2015-2025)

Table: Construction And Social Infrastructure Key Projects

Industry Risk Reward Ratings

Hungary - Infrastructure Risk/Reward Index

Rewards

Risks

Europe - CEE Infrastructure RRI: Heightened Risks Belie Growing Rewards

Table: Infrastructure Risk/Reward Index

Market Overview

Competitive Landscape

Table: EQS Data

Company Profile

Strabag Hungary

Vegyepszer

KÉSZ Building & Construction

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Hungary Infrastructure Report Q2 2016

Product link: <https://marketpublishers.com/r/H32D53CEACDEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H32D53CEACDEN.html>