

# Hong Kong Retail Report Q3 2016

<https://marketpublishers.com/r/H2EF69A8BA5EN.html>

Date: May 2016

Pages: 61

Price: US\$ 1,295.00 (Single User License)

ID: H2EF69A8BA5EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Hong Kong has a highly mature retail sector, benefitting from a high-spending local population and a strong tourism industry. The luxury end of the spectrum is particularly important and global luxury retailers are well represented in the market. While we see retail spending holding up, buoyed by high local incomes, the impact of the Chinese economic slowdown on tourism spending and, in the longer term, Hong Kong's ageing population, could create challenges for retailers.

### Key Views And Developments

Hong Kong's population is very wealthy by global standards. Between 2016 and 2020 the percentage of households earning a net income of USD50,000 and above is forecast to increase from 37.0% to 43.0%, while the percentage earning USD10,000 and above will rise slightly, from 92.5% to 93.9%.

Between 2016 and 2020 we forecast total household spending to rise from USD198.13bn to USD245.76bn, supported by high incomes and consumer confidence.

## Contents

BMI Industry View

SWOT

Industry Forecast

Headline Retail Forecast

Table: Total Household Spending (Hong Kong 2013-2020)

Table: Retail Sector Spending, % Of Total (Hong Kong 2013-2020)

Table: Retail Sector Spending, % Of GDP (Hong Kong 2013-2020)

Table: Headline Retail Sector Spending (Hong Kong 2013-2020)

Retail Sub-Sector Forecast

Food, Drink & Tobacco

Table: Food, Drink And Tobacco Spending (Hong Kong 2013-2020)

Clothing & Footwear

Table: Clothing And Footwear Spending (Hong Kong 2013-2020)

Household Goods

Table: Household Goods Spending (Hong Kong 2013-2020)

Household Numbers And Income Forecast

Table: Household Income Data (Hong Kong 2013-2020)

Table: Labour Market Data (Hong Kong 2013-2020)

Demographic Forecast

Table: Total Population (Hong Kong 2013-2020)

Table: Population: Babies (Hong Kong 2013-2020)

Table: Population: Young Children (Hong Kong 2013-2020)

Table: Population: Children (Hong Kong 2013-2020)

Table: Population: Young Teens And Older Children (Hong Kong 2013-2020)

Table: Population: Young People (Hong Kong 2013-2020)

Table: Population: Older Teenagers (Hong Kong 2013-2020)

Table: Population: 21-Years + (Hong Kong 2013-2020)

Table: Population: Young Adults (Hong Kong 2013-2020)

Table: Population: Middle Aged (Hong Kong 2013-2020)

Table: Population: Urban (Hong Kong 2013-2020)

Industry Risk/Reward Index

Asia Pacific Risk/Reward Index

Table: Asia Pacific Retail Risk/Reward Index, Q316

Hong Kong Risk/Reward Index

Rewards

Risks

Market Overview

Latest Updates

Competitive Landscape

Clothing & Footwear

Table: Selected Clothing And Footwear Retailers

Furniture, Homeware & Home Improvement

Table: Selected Household Goods Retailers

Electronics

Table: Selected Electronics Retailers

Pharmacies

Table: Selected Pharmacies

Department Stores

Table: Selected Department Stores

E-Commerce

Table: Selected E-Commerce Retailers And Online Marketplaces

Glossary

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Retail Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Hong Kong Retail Report Q3 2016

Product link: <https://marketpublishers.com/r/H2EF69A8BA5EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H2EF69A8BA5EN.html>