

Hong Kong Real Estate Report Q1 2015

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Abstracts

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BMI View: Hong Kong, as a global financial hub and a gateway to mainland China, has one of the most dynamic commercial real estate markets in the world. Rental rates, particularly for retail, are among the highest in the world, and the market has traditionally been characterised by strong demand and, due to its small size, limited supply. With the market vulnerable to the impact of an economic slowdown in China, the medium-term outlook is one of stability in rental rates.

Hong Kong is a Special Administrative Region (SAR) of the People's Republic of China. It is governed under the principle of 'one country, two systems', which means that it retains many institutions, for example its common law legal system, that date back to its time as a British colony. All this gives a level of predictability to the business environment, although tensions with Beijing over the level of democracy allowed in Hong Kong do arise from time to time, as witnessed in the protests in the latter part of 2014.

Contents

BMI Industry View

SWOT

Real Estate

Political

Economic

Industry Forecast

Office

Table: Forecast Office Rental Costs, 2015-2016 (USD per square metre per month)

Table: Forecast Office Net Yields, 2011-2018

Retail

Table: Forecast Retail Rental Costs, 2015-2016 (USD per sq m per month)

Table: Forecast Retail Net Yields, 2011-2018

Industrial

Table: Forecast Industrial Rental Rates, 2015-2016 (USD per sq m per month)

Table: Forecast Industrial Net Yields, 2011-2018

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Hong Kong 2012-2017)

Table: Construction And Infrastructure Industry Data (Hong Kong 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Distinct Groups Forming Broader Movement

Beijing Sees Wider Ramifications

Political Risk On The Rise

PLA Involvement Unlikely, But Some Economic Impact To Be Felt

Table: Economic Activity (Hong Kong 2009-2018)

Industry Risk Reward Index

Asia - Risk/Reward Index

Table: Asia - Real Estate Risk/Reward Index

Hong Kong - Risk/Reward Index

Rewards

Risks

Market Overview

Office

Table: Historical Rental Costs, 2013-2014 (USD per square metre per month)

Table: Historical Net Yields, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases, H114

Retail

Table: Historical Rental Rates, 2013-2013 (USD per square metre per month)

Table: Historical Net Yields, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases, H114

Industrial

Table: Historical Rental Rates, 2013-2014 (USD per square metre per month)

Table: Historical Net Yields, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases, H114

Competitive Landscape

REITs

Office

Retail

Industrial

Company Profile

Chinese Estates Group

Henderson Land Development

Sino Group

Sun Hung Kai Properties

Demographic Forecast

Table: Population Headline Indicators (Hong Kong 1990-2025)

Table: Key Population Ratios (Hong Kong 1990-2025)

Table: Urban/Rural Population And Life Expectancy (Hong Kong 1990-2025)

Table: Population By Age Group (Hong Kong 1990-2025)

Table: Population By Age Group % (Hong Kong 1990-2025)

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Real Estate Risk/Reward Index Indicators

Table: Weighting Of Indicators

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