

Hong Kong Pharmaceuticals and Healthcare Report

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Abstracts

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BMI View: Hong Kong's FY2016/17 budget will be largely positive for the healthcare sector. Additional resources have been committed to develop the administrative region's medical infrastructure, while funding for healthcare programmes and the elderly continue to grow. A key downside has been the reduction in funds channelled into the Hospital Authority, which is already struggling to meet the existing demand for medical services. This will necessitate it to take a more conservative approach in its spending, to the detriment of drugmakers seeking to list high-value medicines on the country's formulary.

Headline Expenditure Projections

Pharmaceuticals: HKD13.0bn (USD1.7bn) in 2015 to HKD13.9bn (USD1.8bn) in 2016; +7.1% in local currency and 6.9% US dollars terms. Forecast upgraded from previous quarter.

Healthcare: HKD142.2bn (USD18.3bn) in 2015 to HKD152.9bn (USD19.7bn) in 2016; +7.5% in local currency and 7.3% in US dollars terms. Forecast upgraded from previous quarter.

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