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Abstracts

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BMI View: Regulatory delays will impinge upon the access that drugmakers have to Hong Kong's pharmaceutical market. With a drug approval time of more than 18 months, the administrative region lags behind peers such as Singapore where full evaluation takes approximately nine months. Additionally, as healthcare costs escalate, getting listed on Hong Kong's formulary will become increasingly challenging, especially for high-value treatments, giving rise to risk sharing arrangements.

Headline Expenditure Projections

Pharmaceuticals: HKD12.07bn (USD1.56bn) in 2014 to HKD12.95bn (USD1.67bn) in 2015; +7.3% in local currency and 7.0% US dollars terms. Forecast unchanged from previous quarter.

Healthcare: HKD131.75bn (USD16.99bn) in 2014 to HKD141.63bn (USD18.23bn) in 2015; +7.5% in local currency and 7.3% in US dollars terms. Forecast unchanged from previous quarter.

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