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Abstracts

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BMI View: Hong Kong remains an insurance market that, by world standards, is large, rapidly growing and highly sophisticated. The expansion is being driven by: the continuing accumulation of savings; sales of wealth and protection products to mainland visitors; product innovation; rising demand for accident and health insurance; greater volumes (and prices) for general liability insurance; and the ongoing expansion of China's economy.

Recent events in Hong Kong's insurance sector highlight how it remains one of the most sophisticated and dynamic of any worldwide. The sector is dominated by the life insurance segment which, itself, has a number of key elements. These include the provision of protection and savings products in a territory that lacks the social security systems that are the norm in (very) rich countries in other parts of the world. The insurers and their affiliates are also providers of annuities, Mandatory Provident Fund (MPF) and other retirement savings solutions - most of which would normally be regarded as the traditional offerings of asset management companies rather than life insurance companies. The Special Administrative Region's status as the regional services centre for South China and Greater China means that the provision of group/corporate life insurance solutions to multi-national corporates is also a very substantial business.

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