

Hong Kong Infrastructure Report Q4 2015

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Abstracts

Includes 3 FREE quarterly updates

BMI View: The long term outlook for Hong Kong's construction sector remains muted, with a structural slowdown in China as well as shortage of labour weighing on growth. Public construction works which were previously delayed and an increase in expenditure on public housing will offer some reprieve over the coming quarters.

Key Trends And Developments

We maintain our conservative outlook for Hong Kong's construction sector, as long term growth fundamentals remain weak, and forecast the sector to expand by an annual average of 2.8% in real terms between 2015 and 2020.

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