

Hong Kong Infrastructure Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: The long term outlook for Hong Kong's construction sector remains muted, with a structural slowdown in China, a more challenging business environment, as well as shortage of labour weighing on growth. Public construction works which were previously delayed and an increase in expenditure on public housing will offer some reprieve.

Latest Updates And Structural Trends

We maintain our conservative outlook for Hong Kong's construction sector and forecast the sector to expand by an annual average of 2.8% in real terms between 2015 and 2020.

The long-term fundamentals for Hong Kong's infrastructure sector remains unfavourable, with growth being weighed by a deteriorating business environment, as indicated by the recent World Bank Doing Business 2016 report.

Public projects continue to face delays, with the most recent being the Guangzhou-Shenzhen-Hong Kong Express Rail Link (XRL) project.

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