

# Greece Real Estate Report Q4 2014

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## Abstracts

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**BMI View:** The slow recovery of the Greek economy has brought some stability to the commercial real estate market. We foresee this trend to continue also in 2015 as the economy gains a foothold, with transactional activities and investments in the sector further improving. Prices and rental rates are expected to remain stably below their pre-downturn levels as supply continues to outbalance demand.

With the commercial real estate sector closely mirroring the general economic trends of Greece, following years of contraction H114 has seen signs of stabilisation and return to growth. With the Greek economy expected to continue its current path to growth, we expect the stabilising trends in all sub-sectors of the commercial real estate market to continue into 2015. The first half of 2014 has so far seen positive indicators with regard to exports, which have had a stabilising effect for the industrial property sector.

Paired with rising tourism numbers and a generally recovering economy, also the retail sector has seen signs of stabilising demand. With some demand primarily in prime office locations having been observed in H114 as well, the office sector depicts a degree of much needed stability in rental rate levels.

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