

Greece Real Estate Report Q3 2014

<https://marketpublishers.com/r/G827D86147EEN.html>

Date: July 2014

Pages: 58

Price: US\$ 1,295.00 (Single User License)

ID: G827D86147EEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: While boasting one of the most developed property markets in the Central Eastern Europe (CEE) region, Greece's commercial real estate market is still reeling from the effects of the country's economic crisis and is only just starting to see the first signs of a recovery. Demand and transactional activity are slowly improving as the economy finds itself on a firmer footing, though prices and rental rates remain some way below pre-downturn levels across the country.

The Q314 Greece Real Estate report monitors the nascent recovery taking place in the country's commercial real estate sector in the three key markets of Athens, Thessaloniki and Piraeus. The report evaluates the performance in terms of rental rates and yields in the office, retail and industrial sub-sectors of the commercial real estate market, all of which have been badly hit by the contraction in demand resulting from the country's economic downturn.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Office Forecast Rents (USD per m2/month)

Table: Office Forecast Net Yield, 2011-2018 (%)

Retail

Table: Retail Forecast Rents (USD per m2/month)

Table: Retail Forecast Net Yield, 2011-2018 (%)

Industrial

Table: Industrial Forecast Rents (USD per m2/month)

Table: Industrial Forecast Net Yield, 2011-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Greece 2012-2017)

Table: Construction And Infrastructure Industry Data (Greece 2018-2023)

Construction And Infrastructure Forecast Scenario

Macroeconomic Forecasts

Table: Greece - Economic Activity

Industry Risk Reward Ratings

Central And Eastern Europe - Risk/Reward Ratings

Table: Central And Eastern Europe Real Estate Risk/Reward Ratings

Greece Risk/Reward Ratings

Rewards

Risks

Market Overview

Office

Table: Historic Rents - 2012-2014 (USD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historic Rents - 2012-2014 (USD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Industrial

Table: Historic Rents - 2012-2014 (USD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms of Rental Contract/ Leases - H213

Competitive Landscape

Company Profile

Babis Vovos International Construction

LAMDA Development

PASAL Real Estate Development

Demographic Forecast

Demographic Outlook

Table: Greece's Population By Age Group, 1990-2020 ('000)

Table: Greece's Population By Age Group, 1990-2020 (% of total)

Table: Greece's Key Population Ratios, 1990-2020

Table: Greece's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Greece Real Estate Report Q3 2014

Product link: <https://marketpublishers.com/r/G827D86147EEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G827D86147EEN.html>