

# Greece Real Estate Report Q1 2015

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## Abstracts

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**BMI View:** With the Greek economy back on track for growth, we expect an improvement of the wider macroeconomic situation to also support a recovery of the commercial real estate market. Although there are several positive indicators especially for the office and retail real estate segments, the economic recovery remains highly fragile and uncertainty continues to dominate the market atmosphere. We therefore expect rental rates to remain largely stable with slight positive trends in the abovementioned two sectors, while the demand for industrial real estate space will remain subdued as the Greek industry continues to struggle.

The commercial real estate sector closely mirrors the general economic trends of the country and as such has suffered significantly in the Greek economic crisis. Hopes are raised as 2014 is expected to be the first year since the outset of the crisis in which the Greek economy is growing - although by a very modest 0.2%. As we expect this to have been the starting point of a steady economic recovery, we also expect the commercial real estate market to show signs of slow but steady growth in 2015.

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