

Greece Insurance Report Q4 2015

<https://marketpublishers.com/r/GAD0E02DD82EN.html>

Date: September 2015

Pages: 68

Price: US\$ 1,295.00 (Single User License)

ID: GAD0E02DD82EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: As with the remainder of the Greek economy, the country's insurance sector has suffered extensive losses in recent years and, despite some growth expected over the forecast period, will remain under-developed by most metrics. The lingering debt crisis in Greece which has severely undermined confidence in formal banking institutions, combined with the general lack of awareness and uptake of many insurance products will continue to hamper the development of both life and non-life insurance moving forward.

In US dollar terms, we expect to see sharp decreases in insurance premiums written in the Greek market over 2015 and potentially into 2016, due in large part to the strength of the US dollar against an increasingly weak Euro, as well as due to the poor prospects for growth in the market. In local currency terms, Greece's life insurance segment is expected to hold steady in 2015, while the non-life sector will continue to contract. Throughout the remainder of the forecast period growth in the smaller life sector will outpace that of the non-life sector, though we note that the insurance industry as a whole remains vulnerable to any further economic downturn.

Contents

BMI Industry View

SWOT

Insurance

Political

Economic

Operational Risk

Industry Forecast

Life Premiums Forecast

Life Premiums

Table: Gross Life Premiums Written (Greece 2012-2019)

Table: Net Life Premiums Written (Greece 2012-2019)

Life Reinsurance Premiums

Table: Reinsurance Life Premiums Written (Greece 2012-2019)

Life Claims

Table: Life Insurance Claims (Greece 2007-2013)

Life Insurance Drivers

Table: Life Expectancy by Gender (Greece 2012-2019)

Table: Demographic Breakdown (Greece 2012-2019)

Non-Life Premiums Forecast

Non-Life Premiums

Table: Gross Non-Life Premiums Written (Greece 2012-2019)

Table: Net Non-Life Premiums Written (Greece 2012-2019)

Reinsurance

Table: Reinsurance Non-Life Premiums Written (Greece 2012-2019)

Non-Life Claims

Table: Non-Life Insurance Claims (Greece 2007-2013)

Non-Life Sub-Sector Forecast

Table: Non-Life % Breakdown (Greece 2012-2019)

Motor Insurance

Table: Motor Vehicle Insurance (Greece 2012-2019)

Table: Insurance Key Drivers, Autos (Greece 2012-2019)

Transport Insurance Premiums

Table: Transport Insurance (Greece 2012-2019)

Table: Insurance Key Drivers, Freight Tonnage (Greece 2012-2019)

Health Insurance

Table: Health Insurance (Greece 2012-2019)

Table: Insurance Key Drivers, Private Health Expenditure (Greece 2012-2019)

Personal Accident Insurance

Table: Personal Accident Insurance (Greece 2012-2019)

Property Insurance

Table: Property Insurance (Greece 2012-2019)

General Liability Insurance

Table: General Liability Insurance (Greece 2012-2019)

Credit/Financial Guarantee Insurance

Table: Credit/Financial Guarantee Insurance (Greece 2012-2019)

Industry Risk Reward Ratings

Emerging Europe Risk/Reward Index

Table: Emerging Europe Insurance Risk/Reward Index

Market Overview

Life Market Overview

The Product Offering

The Competitive Landscape

Non Life Market Overview

The Product Offering

The Competitive Landscape

Company Profile

Achmea

Allianz

Ethniki Insurance

Generali

Groupama

Demographic Data

Demographic Forecast

Table: Population Headline Indicators (Greece 1990-2025)

Table: Key Population Ratios (Greece 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Greece 1990-2025)

Table: Population By Age Group (Greece 1990-2025)

Table: Population By Age Group % (Greece 1990-2025)

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

I would like to order

Product name: Greece Insurance Report Q4 2015

Product link: <https://marketpublishers.com/r/GAD0E02DD82EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAD0E02DD82EN.html>