

Greece Agribusiness Report Q4 2015

<https://marketpublishers.com/r/GC59A45C1B5EN.html>

Date: September 2015

Pages: 94

Price: US\$ 1,295.00 (Single User License)

ID: GC59A45C1B5EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Domestic demand weakness amid the ongoing economic turmoil will continue to weigh on the country's livestock sector. We are also bearish on the country's sugar production outlook over the coming years. The abolishment of the EU sugar quota in 2017 is likely to lead to further declines in sugar prices, weighing on producers' willingness to increase sugar output. Meanwhile, the removal of the EU's milk quota is unlikely to result in a significant increase in milk production in Greece, since the country has been producing less than what the quota has allowed.

Key Forecasts

Poultry consumption to 2019: up 17.2% to 201,500 tonnes. The cheaper price of poultry meat will see it continue to gain ground against the more traditionally favoured beef and pork.

Cheese production to 2019: up 20.5% to 246,300 tonnes. Exports of feta will lead the way in keeping the dairy segment supported.

2015 real GDP growth: 0.4% (down from 0.8% in 2014; expected to grow by 1.4% in 2016).

2015 consumer price inflation: -1.5% (down from -1.3% in 2014).

BMI universe agribusiness market value: USD12.0bn in 2015, up by 0.6% on 2014 level.

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