

Ghana Pharmaceuticals and Healthcare Report Q3 2015

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Abstracts

BMI View: Our growth outlook for Ghana's pharmaceutical expenditure is positive, and will be driven by expanding NHIS coverage and improving public healthcare provision. Further reforms to Ghana's National Health Insurance Scheme (NHIS) will allow the scheme's continuation, improving the population's access to healthcare - as will the rise in healthcare infrastructure.

Headline Expenditure Projections

Pharmaceuticals: GHS1.01bn (USD329mn) in 2014 to GHS1.18bn (USD292mn) in 2015; +16.5% in local currency terms and -11.4% in US dollar terms. Forecast unchanged from Q215 in local currency terms, but downgraded in US dollar terms due to further depreciation of the cedi.

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