

# Ghana Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** Should Ghana's government allocate the funds required for local producer Danadams to gain WHO certification, the company will boost its presence both domestically and internationally. This would allow Ghana to reduce its unsustainable reliance on imported pharmaceuticals, although non-payment of allocated funds by the government remains a risk to our outlook.

### Headline Expenditure Projections

**Pharmaceuticals:** GHS1.01bn (USD329mn) in 2014 to GHS1.18bn (USD311mn) in 2015; +16.5% in local currency terms and -5.6% in US dollar terms. Forecast unchanged from Q415 in local currency terms, but upgraded in US dollar terms.

**Healthcare:** GHS5.80bn (USD1.89bn) in 2014 to GHS6.58bn (USD1.74bn) in 2015; +13.5% in local currency terms and -8.1% in US dollar terms. Forecast in line with Q415.

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