

# Ghana Infrastructure Report Q4 2016

<https://marketpublishers.com/r/GF1E22E5424EN.html>

Date: September 2016

Pages: 38

Price: US\$ 1,295.00 (Single User License)

ID: GF1E22E5424EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Ghana's construction industry will record positive growth over our 10-year forecast of 2016-2025 as the narrowing budget deficit enables the government to direct significant expenditure into key infrastructure, notably transport and energy. The inadequate power supply and allegations of government corruption remain chief deterrents to operating in the market.

### Forecast & Industry Developments

We continue to forecast 2.1% real growth in Ghana's construction industry over 2016, as an improved macroeconomic environment supports investment into infrastructure development.

Over our full forecast period between 2016 and 2025 we project annual average growth of 6.2% in real terms. The main drivers of growth will be investment into port infrastructure, as Ghana works to sustain its strong transport logistics profile; energy infrastructure to tackle the power deficit; and developments in commercial construction, as demand grows for formal retail space on the back of increased essentials spending.

Renewable energy projects - as a short-term diversification strategy to improve the overall power supply - is receiving major support from the government, which is eager to leverage private investment into the sector.

The constrained power supply continues to be a major hindrance for construction companies operating in the country, which face supply chain disruptions and increased business costs.



## Contents

### BMI Industry View

Table: Five-Year Forecast Scenario (Ghana 2016-2020)

Table: Infrastructure Risk/Reward Index (Ghana 2016)

### SWOT

#### Infrastructure SWOT

#### Industry Forecast

#### Construction And Infrastructure Forecast Scenario

Table: 10-Year Forecast Scenario (Ghana 2016-2025)

Table: Major Power Projects By Value, USDmn

#### Industry Risk Reward Ratings

#### Ghana - Infrastructure Risk/Reward Index

#### Rewards

#### Risks

#### SSA Infrastructure RRI: Volatile Markets Highlight Regional Risks

Table: SSA RRI

#### Methodology

#### Industry Forecast Methodology

#### Sector-Specific Methodology

#### Risk/Reward Index Methodology

#### Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Ghana Infrastructure Report Q4 2016

Product link: <https://marketpublishers.com/r/GF1E22E5424EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF1E22E5424EN.html>