

Germany Real Estate Report Q4 2014

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Abstracts

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BMI View: Although we expect Germany remain a safe haven and to outperform many of its regional rivals over the remainder of 2014, we caution that a number of challenges may threaten the health of the economy. An upcoming challenge to the real estate segment as a whole stems from the recent geopolitical crisis between Russia and Ukraine. EU sanctions placed upon Russia are expected to generate widespread uncertainty within the economy. As a major trade partner, Germany may face further setbacks to their industrial real estate segment.

Despite the recent economic downturn, Germany has managed to retain its status as a 'safe haven' among investors while the country continues to possess one of the world's most important commercial real estate markets. Germany must, however, grapple with its troubled industrial segment as stagnating export demand and EU sanctions on Russia expected to hurt the German economy during Q414.

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