

Germany Real Estate Report Q1 2015

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Abstracts

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BMI View: Germany boasts one of the most developed and investor-friendly commercial real estate markets in the European Union, with a dynamic export sector and strong consumer environment supporting steady growth in rental rates in the post economic-downturn era. However, we see slowing GDP taking some of the momentum out of the market with rental rate growth likely to be moderate over the coming year.

Germany's commercial real estate sector has retained something of a 'safe haven' status over recent years as a strong internal and external demand environment have supported continued growth in rental rates and investment flows. 2013 saw Germany record its highest level of commercial real estate transactional activity since 2007, with investment flows directed primarily towards the office market. The retail sector has also enjoyed steady expansion over our review period as low unemployment and strong consumer spending have supported growing demand for retail space, particularly in the shopping mall segment.

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