

# Germany Petrochemicals Report Q2 2016

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## Abstracts

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Germany's petrochemicals industry is seeing a modest but strengthening market recovery amid a cyclical economic upturn. Much of the growth has been generated by low oil prices and the positive effects of the slide in the value of the euro against the US dollar. However, if the sector is to remain competitive, it will need to invest in research and development in high-value products.

The market trend suggests that a weaker euro, coupled with slower growth in the eurozone, is having an impact on the structure of the external market. In Germany, the value of chemicals sales declined by 1.5% to EUR74.6bn due to a 2.5% fall in producer prices, in spite of a slight increase in production volume. While sales in Western Europe (EU15) fell by 1.5%, the depreciation of the euro against the US dollar boosted exports to North American Free Trade Agreement (NAFTA) countries by 13%.

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