

Germany Petrochemicals Report Q1 2016

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Abstracts

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BMI View: A fall in chemicals output in Q315 underlined the market volatility affecting the German petrochemicals industry, but the industry is facing up to the challenge of competitiveness through investment in research and development. However, high energy prices related to the government's environmental strategy continue to hinder growth.

Three factors will determine whether the German petrochemicals industry will retain global leadership: cost competitiveness in raw materials and energy; increasing investment in value-added production instead of low value high-volume polymers, and; the performance of external markets, particularly in the eurozone, which absorbs three-quarters of German output.

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