

Germany Oil and Gas Report Q4 2015

<https://marketpublishers.com/r/GB1CB68AD4FEN.html>

Date: September 2015

Pages: 120

Price: US\$ 1,295.00 (Single User License)

ID: GB1CB68AD4FEN

Abstracts

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BMI View: Germany will remain the biggest consumer and importer of oil and natural gas in Western Europe for the next 10 years. Demand for gasoline and diesel will fall as improving efficiencies in the transport fleet weaken consumption patterns.

The main trends and developments in Germany's oil and gas sector are:

Weaker crude oil prices have improved margins for German refiners over 2015. Investment into improving product quality and refining efficiency continues.

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