

Germany Oil and Gas Report Q1 2016

<https://marketpublishers.com/r/G4429827EE8EN.html>

Date: December 2015

Pages: 98

Price: US\$ 1,295.00 (Single User License)

ID: G4429827EE8EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Domestic oil and gas production will continue to decline as weak oil prices hold back investment. The refining sector will perform better given weaker feedstock prices, though the long-term fuels consumption outlook sees limited growth potential.

The main trends and developments in Germany's oil and gas sector are:

We have revised down our 2015 gas production forecast as steeper than expected decline rates have seen production underperform.

Both oil and gas production from Germany's North Sea assets will continue to decline sharply as production matures. New investment will be weak while oil prices remain low. Diesel consumption has marginally increased y-o-y in 2015.

Gasoline and jet fuel consumption has been weaker in 2015 than 2014.

Refined fuels consumption is forecast to be flat y-o-y.

Weaker crude oil prices have improved margins for German refiners over 2015, resulting in stronger diesel and jet fuel output.

Contents

BMI Industry View

Table: Headline Forecasts (Germany 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Germany 2013-2018)

Table: Oil Production (Germany 2019-2024)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Germany 2013-2018)

Table: Gas Production (Germany 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Germany 2013-2018)

Table: Refining Capacity and Refined Products Production (Germany 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (Germany 2013-2018)

Table: Refined Products Consumption* (Germany 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Germany 2013-2018)

Table: Gas Consumption (Germany 2019-2024)

Trade - Oil

Latest Updates

Crude Oil: Structural Trends

Table: Crude Oil Net Exports (Germany 2013-2019)

Table: Crude Oil Net Exports (Germany 2019-2024)

Refined Fuels: Structural Trends

Table: Refined Fuels Net Exports (Germany 2013-2018)

Table: Refined Fuels Net Exports (Germany 2019-2024)

Trade - Gas (Pipeline and LNG)

Table: Gas Net Exports (Germany 2013-2018)

Table: Gas Net Exports (Germany 2019-2024)

Industry Risk Reward Ratings

North America And Western Europe Oil & Gas Risk/Reward Index

Table: North America & Western Europe Oil & Gas Risk/Reward Index, out of 100

Upstream Rankings: North America To Maintain The Lead

North America: Canada Losing Its Edge

Western Europe Languishes In Maturing Assets

Table: North America & Western Europe Upstream Risk/Reward Index, out of 100

Downstream Rankings: US Widens Its Lead

Table: North America & Western Europe Downstream Risk/Reward Index, out of 100

Germany - Risk/Reward Index

Market Overview

Germany Energy Market Overview

Political Regime

Fiscal Regime

Table: Germany Corporate Income Tax

Table: Federal State Royalty Rates

Oil & Gas Infrastructure

Oil Refineries

Table: Germany Refineries

Service Stations

Oil Pipelines

Table: Major Oil Pipelines

Gas Pipelines

Table: Major Gas Pipelines

Gas Storage

Table: Germany Natural Gas Storage Facilities

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - German Oil & Gas Sector

Company Profile

Royal Dutch Shell

BP

Total

ExxonMobil

PKN Orlen

OMV

Other Summaries

Regional Overview

North America And Western Europe Oil & Gas Regional Overview

Table: North America, Key Regional Indicators

Table: Western Europe, Key Regional Indicators

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Germany Oil and Gas Report Q1 2016

Product link: <https://marketpublishers.com/r/G4429827EE8EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4429827EE8EN.html>