

Germany Infrastructure Report Q1 2016

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Abstracts

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BMI View: A resurgent German economy presents upside risk to our construction industry forecasts over 2016, although we note that a lack of investment from the government and corporations means that growth will trend lower over our 10-year forecast period. The residential sector, rail infrastructure and renewables projects remain the market's bright spots.

Forecast and Latest Updates:

We forecast real growth in the German construction sector of 1.8% over 2016, driven largely by the residential sector, buoyed by a strong German economy, as well as a marginal increase in government financing for infrastructure.

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