

Germany Commercial Banking Report Q4 2016

<https://marketpublishers.com/r/G0DDD6E7311EN.html>

Date: September 2016

Pages: 73

Price: US\$ 1,295.00 (Single User License)

ID: G0DDD6E7311EN

Abstracts

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BMI's commercial banking forecast series covers 62 countries accounting for 80% of global GDP. Each report, researched at source, features BMI's independent assessment and 5-year forecasts to end-2017 for the commercial banking sector in each market. Using its expertise in both country risk and financial markets analysis, BMI has created exclusive models to forecast a wealth of key variables on the commercial banking sector. Historic and forecast data are provided for the sector's total asset and liability growth, client loans, and client deposits. Forecasts for key ratios including the loan-deposit ratio and the loan-asset ratio are also included, as well as core macro-economic forecasts. Data is presented in both local currency and US dollar terms.

Each report examines key drivers of growth and future prospects, including the macroeconomic situation, the level of development and potential for growth of the banking sector, the commercial initiatives of major players, government policy and the regulatory environment.

Central to BMI's analysis are our unique Commercial Banking Business Environment Ratings. BMI's unique country-comparative Risk-Reward Rating provides a clear, quantified, independent assessment of the opportunities and dangers of operating in each market. The methodology draws together our in-depth knowledge of competitive pressures, our comprehensive industry market forecasts, and our Country Risk team's unrivalled analysis of economic, political and operational risks.

The reports also feature profiles of leading banks, covering total assets, liabilities, client deposits, lending, bond holdings, main products and services, competitive positioning and ownership structure.

Contents

BMI Industry View

- Table: Commercial Banking Sector Indicators
- Table: Commercial Banking Sector Key Ratios, June 2016
- Table: Annual Growth Rate Projections 2015-2020 (%)
- Table: Ranking Out Of 73 Countries Reviewed In 2016
- Table: Commercial Banking Sector Indicators, 2013-2020

SWOT

Commercial Banking

Political

Economic

Operational Risk

Industry Forecast

- Table: Germany - Banking Sector Risk Snapshot

Commercial Banking Risk/Reward Index

Developed States Commercial Banking Risk/Reward Index

- Table: Developed States Commercial Banking Risk/Reward Index

Market Overview

Developed States Commercial Banking Outlook

- Table: Banks' Bond Portfolios, 2014
- Table: Comparison of Loan/Deposit & Loan/Asset & Loan/GDP Ratios, 2016
- Table: Comparison of Total Assets & Client Loans & Client Deposits (USDbn)
- Table: Comparison of USD Per Capita Deposits, 2016

Economic Analysis

Competitive Landscape

Market Structure

Protagonists

- Table: Protagonists In Germany's Commercial Banking Sector

Definition Of The Commercial Banking Universe

List Of Banks

- Table: Top 30 Banks By Assets

Company Profile

Commerzbank

- Table: Stock Market Indicators
- Table: Balance Sheet (EURmn)
- Table: Balance Sheet (USDmn)
- Table: Key Ratios (%)

Deutsche Bank

Table: Stock Market Indicators
Table: Balance Sheet (EURmn)
Table: Balance Sheet (USDmn)
Table: Key Ratios (%)

DZ Bank

Table: Stock Market Indicators
Table: Balance Sheet (EURmn)
Table: Balance Sheet (USDmn)
Table: Key Ratios (%)

HypoVereinsbank

Table: Stock Market Indicators
Table: Balance Sheet (EURmn)
Table: Balance Sheet (USDmn)
Table: Key Ratios (%)

KfW

Table: Balance Sheet (EURmn)
Table: Balance Sheet (USDmn)
Table: Key Ratios (%)

Regional Overview

Eurozone Developed States Overview

Global Industry Overview

Global Overview

Regional Outlooks

Table: 50 Largest Banking Sectors By Assets - Change In Loans-To-GDP

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Germany 1990-2025)
Table: Key Population Ratios (Germany 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Germany 1990-2025)
Table: Population By Age Group (Germany 1990-2025)
Table: Population By Age Group % (Germany 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Table: Commercial Banking Risk/Reward Index Indicators
Table: Weighting Of Indicators

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