

# Germany Autos Report Q2 2016

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## Abstracts

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**BMI View:** We maintain our view that the strong consumer recovery, driven by increasing real wage growth and Germany's economic rebalancing from an export driven economy towards more private consumption, will drive growth in the passenger vehicle segment.

### Key Views

Passenger vehicle sales will grow 5.6% in 2016.

Consequences from the Volkswagen emissions scandal will remain focused on Volkswagen only, and are unlikely to cause serious downturn in overall car demand.

A lack of investment in the infrastructure sector will hinder the commercial vehicle segment.

Vehicle production growth will slow marginally as emerging market growth remains weak.

## Contents

BMI Industry View

Key Views

SWOT

Industry Forecast

Table: Autos Total Market - Historical Data And Forecasts (Germany 2014-2020)

Latest Developments

Table: Latest Developments

Structural Trends

Passenger Vehicle Sales To Remain Strong in 2016

Commercial Vehicle Set To Grow Less Than Passenger Vehicles

Key risks: Discounts and Volkswagen Emissions Scandal Fall-Out

Production

Passenger Vehicles

Table: Passenger Car Market - Historical Data And Forecasts (Germany 2014-2020)

Latest Developments

Table: Latest Developments

Key Players

Table: Passenger Car Sales By Brand

Commercial Vehicles

Table: Commercial Vehicle Market - Historical Data And Forecasts (Germany 2014-2020)

Latest Developments

Table: Latest Developments

Key Players

Table: Heavy Truck Sales By Brand\*

Table: Bus Sales By Brand

Motorcycles

Table: Motorcycle Market - Historical Data And Forecasts (Germany 2014-2020)

Latest Developments

Table: Latest Developments

Key Players

Table: Motorcycle Sales By Brand

Industry Risk/Reward Index

Italy And Spain Push To Join Peers

Central And Eastern Europe Labour Pressures Raise Risk

High-End Investment Reflects Top Ranking Status

Regional Overview

## Industry Trend Analysis

Table: Western Europe - Autos Production Investment

Race For Electrified Premium Segment Begins

Sub-Contracting On The Rise

UK Powertrain Specialisation Increasing

Luxury Sports Production Expanding

French Brands Expanding Workforce

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Germany 1990-2025)

Table: Key Population Ratios (Germany 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Germany 1990-2025)

Table: Population By Age Group (Germany 1990-2025)

Table: Population By Age Group % (Germany 1990-2025)

Methodology

Industry Forecasts

Sector-Specific Methodology

Sources

Risk/Reward Index Methodology

Table: Automotive Risk/Reward Index Indicators And Weighting Of Indicators

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