

# Germany Agribusiness Report Q4 2015

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## Abstracts

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**BMI View:** While planting of the winter wheat crop went well and is reportedly in good condition, the substantial gain in output in 2014/15 informs our forecast for wheat production growth to decline in the 2015/16 season. German pork producers will remain under pressure, owing to the ban on meat imports from Western countries that has been imposed by Russian authorities. On the other hand, sugar production could expand at a reasonable pace over the coming years, owing to an increase in growing areas and yields, as well as the potential end to the EU's sugar production quota in 2017.

### Key Forecasts

Milk production growth from 2013/14 to 2018/19: 21.0% to 37.1mn tonnes. Modest growth will be supported by export demand and higher prices, and held back by sluggish domestic consumption and the demise of smaller producers.

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