

# Germany Agribusiness Report Q3 2016

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## Abstracts

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**BMI View:** The German agricultural system benefits from high levels of competitiveness, strong infrastructure and a very good farming industry knowhow. Grains, dairy and sugar will all stand to benefit this year and beyond. In the livestock sector, pork producers will be under pressure due to strained relations with Russia. Sugar and milk production will expand due to the removal of quotas. Over the shortterm, the unexpected decline in milk prices due to the removal of the quota and lower demand from export markets is hurting smaller dairy farmers, a situation that Berlin has vowed to address promptly by offering subsidies and considering a temporary dairy production quota to help stabilise national milk prices.

### Key Forecasts

Corn consumption will grow by a healthy 3.5% in 2015/16 to reach 1.07mn tonnes.

Poultry production will grow by 2.2% in 2015/16 to reach 1.64mn tonnes.

We are estimating wheat production to decline by 3.7% in 2015/16 to reach 25.57mn tonnes, whereas sugar will grow by 5.0% to reach 27.52mn tonnes.

Corn production will grow by 11.6% in 2015/16 as the crop recovers from two consecutive years of negative growth.

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