

Germany Agribusiness Report Q2 2016

<https://marketpublishers.com/r/G0D4E2355BBEN.html>

Date: April 2016

Pages: 69

Price: US\$ 1,295.00 (Single User License)

ID: G0D4E2355BBEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We continue to retain our generally positive and optimistic outlook for the German agricultural sector in our Q2 2016 report update. We have made some minor revisions in our Q2 2016 update, but our core view remains unchanged. We believe the German agricultural system benefits from high levels of competitiveness, strong infrastructure and a very good farming knowhow. Grains, dairy and sugar will all stand to benefit this year and beyond. In the livestock sector, pork producers will be under pressure due to strained relations with Russia. Sugar and milk production will expand due to the removal of quotas in the years to come.

Key Forecasts

Corn consumption will grow by a healthy 3.5% in 2015/16 to reach 1.069mn tonnes.

Poultry production will grow by 2.2% in 2015/16 to reach 1.6mn tonnes.

We are estimating wheat production to decline by -2.4% in 2015/16 to reach 25.7mn tonnes, whereas sugar will grow by 5.0% to reach 27.5mn tonnes.

Contents

BMI Industry View

SWOT

Industry Forecast

Sugar Outlook

Table: Germany - Sugar Production & Consumption Outlook

Table: Risks To Outlook

Table: Sugar Production & Consumption (Germany Historical Data & Forecasts)

Grains Outlook

Table: Germany - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Grain Production & Consumption (Germany Historical Data & Forecasts)

Dairy Outlook

Table: Germany - Dairy Production & Consumption Outlook

Table: Dairy Production & Consumption (Germany Historical Data & Forecasts)

Livestock Outlook

Table: Germany - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: CAP Payments

Table: Livestock Production & Consumption (Germany Historical Data & Forecasts)

Commodities Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Europe Machinery Outlook

Table: Select Companies - Sales Forecasts By Region (company-based estimates)

Europe GM Outlook

Europe Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Sales (Germany 2013-2020)

Regional Overview

Competitive Landscape

Table: Germany - Key Agribusiness Players

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Germany 1990-2025)

Table: Key Population Ratios (Germany 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Germany 1990-2025)

Table: Population By Age Group (Germany 1990-2025)

Table: Population By Age Group % (Germany 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Germany Agribusiness Report Q2 2016

Product link: <https://marketpublishers.com/r/G0D4E2355BBEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0D4E2355BBEN.html>