

Germany Agribusiness Report Q1 2016

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Abstracts

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BMI View: We have made minor upwards revisions for the German agricultural sector in our Q116 update. We hold a general positive outlook for the industry. We believe the German agricultural system benefits from high levels of competitiveness, strong infrastructure and a very good farming knowhow. Grains, dairy and sugar will all stand to benefit this year and beyond. In the livestock sector, pork producers will be under pressure due to strained relations with Russia. Sugar and milk production will expand due to the removal of quotas in the years to come.

Key Forecasts

Corn consumption will grow by a healthy 5.5% in 2016 to reach 1.11mn tonnes.

Poultry production will grow by 2.2% in 2015/16 to reach 1.6mn tonnes.

We are estimating wheat production to grow by 6.0% in 2015/16 to reach 26.4mn tonnes, whereas sugar will grow by 5.0% to reach 27.5mn tonnes.

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