

Gabon Oil and Gas Report Q1 2016

<https://marketpublishers.com/r/GA7BBE340E8EN.html>

Date: December 2015

Pages: 85

Price: US\$ 1,295.00 (Single User License)

ID: GA7BBE340E8EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Gabon's oil sector remains vulnerable to the decline in global oil prices, with reports of delays to a key upstream project on the back of uncertain economic conditions. Continued upstream investment is indicative of the market's untapped potential, but above ground worries ranging from industrial action to unattractive fiscal terms will remain obstacles to the sustained investment necessary to reverse declining reserves and output.

The main trends and developments we highlight for Gabon's oil and gas sector are as follows:

Gabon will be among the countries least exposed to a regional slowdown in exploration spending, due to the more proven nature of its basins, high prospectivity and the range of companies active in its waters. However, Gabon will need to significantly relax its fiscal terms, if it is to secure new investment in its flagging oil and gas sector. This is notably the case in the context of the 11th Licensing Round announced for 2016.

Gabon's oil production will remain in a downtrend despite redevelopment works and field tie-ins slightly stemming the production decline. The country's ability to offset output decline from its major maturing oilfields hinges on development of its pre-salt resources.

Contents

BMI Industry View

Table: Headline Forecasts (Gabon 2013-2019)

SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Upstream Projects

Table: Gabon Major Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Gabon 2013-2018)

Table: Oil Production (Gabon 2019-2024)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Gabon 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Gabon 2013-2018)

Table: Refining Capacity and Refined Products Production (Gabon 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (Gabon 2013-2018)

Table: Refined Products Consumption* (Gabon 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Gabon 2013-2018)

Table: Gas Consumption (Gabon 2019-2024)

Trade - Oil

Crude Oil

Latest Updates

Latest Updates

Table: Crude Oil Net Exports (Gabon 2013-2019)

Table: Crude Oil Net Exports (Gabon 2019-2024)

Refined Fuels

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Gabon 2013-2018)

Table: Refined Fuels Net Exports (Gabon 2019-2024)

Industry Risk Reward Ratings

Africa Oil & Gas Risk/Reward Index

Table: BMI's Africa Oil & Gas Risk/Reward Index

Above-Ground Risks Dulling Below-Ground Potential

Table: BMI's Africa Upstream Risk/Reward Index

Downstream Sector Holds Limited Opportunity

Table: BMI's Africa Downstream Risk/Reward Index

Gabon - Risk/Reward Index

Gabon - Upstream Index

Gabon - Downstream Index

Market Overview

Gabon Energy Market Overview

Regulatory Structure

Fiscal Regime

Table: Gabon Fiscal Regime

Licensing Regime

Table: Gabon Licensing Terms

Licensing Rounds

Oil And Gas Infrastructure

Oil Refineries

Gas Facilities

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Gabon Energy Sector

Company Profile

Addax Petroleum

Other Summaries

Regional Overview

Africa - Bullish Gas, Bearish Oil

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Gabon Oil and Gas Report Q1 2016

Product link: <https://marketpublishers.com/r/GA7BBE340E8EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA7BBE340E8EN.html>