

# France Real Estate Report Q3 2014

<https://marketpublishers.com/r/F5740EA6F5BEN.html>

Date: June 2014

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: F5740EA6F5BEN

## Abstracts

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**BMI View:** With a focus on the country's principal cities of Paris, Marseille and Nice, the BMI Q314 France Real Estate report covers rental market performance in terms of rates and yields across the commercial office, retail and industrial sectors. After a turbulent 2013, France's commercial real estate sector has shown signs of a return to health in 2014 with noticeable recovery in both leasing activity and investment levels being seen across much of the market.

As was expected, Paris has been the focus of this up-tick in activity. According to reports by Jones Lang LaSalle, investments in the Capital's office segment totalled EUR3bn in Q114, representing a return to 2007 levels. Demand for retail space in the city is also recovering, mirroring a steady improvement in consumer spending. Our in-country sources reporting strong growth at the upper end of the market in particular, including prime locations in the centre of the city.

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