

France Real Estate Report Q1 2015

<https://marketpublishers.com/r/F326B9DFC71EN.html>

Date: November 2014

Pages: 67

Price: US\$ 1,295.00 (Single User License)

ID: F326B9DFC71EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Following strong growth in the Parisian office and retail sectors in 2014, we also expect the capital to bear the vast bulk of the commercial real estate's growth in 2015. This development can however not distract from the fact that beyond the city's borders, little growth and transactional activity is taking place, due to the difficult macroeconomic situation in the country.

The French commercial real estate market has experienced some upwind over 2014. Especially - yet unsurprisingly - Paris has seen significant growth in its office market and some renewed demand in its retail sector. Overall demand and transactional activity outside the French capital, however, remained curtailed. The same goes for the industrial property sector which continues to suffer from a stagnating economic recovery and low export levels. Although demand growth in Paris is expected to increase yields and rental rates in the office and retail sector, other cities are likely to maintain current levels due to low demand levels. The office market in Marseille continues to provide greater stability than the capital with regard to rental rates, particularly at the lower end of the market. Similar stability could be observed in Nice.

Contents

BMI Industry View

SWOT

Political

Economic

Industry Forecast

Office

Table: Office Forecast Rents (USD/sq m/month)

Table: Office Forecast Net Yield, 2011-2018 (%)

Retail

Table: Retail Forecast Rents (USD/sq m/month)

Table: Retail Forecast Net Yield, 2011-2018 (%)

Industrial

Table: Industrial Forecast Rents (USD/sq m/month)

Table: Industrial Forecast Net Yield, 2011-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (France 2012-2017)

Table: Construction And Infrastructure Industry Data (France 2018-2023)

Macroeconomic Forecasts

Macro Outlook

Real GDP By Expenditure

Risks To Outlook

Table: GDP By Expenditure (France 2011-2018)

Industry Risk Reward Ratings

Developed States Risk/Reward Index

Table: Developed States Real Estate Risk/Reward Index

France Risk/Reward Index

Rewards

Risks

Market Overview

Office

Table: Historic Rents 2013-2014 (USD/sq m per month)

Table: Net Yield, 2013-2014

Table: Terms of Rental Contract/Leases - H114

Retail

Table: Historic Rents, 2013-2014 (USD/sq m per month)

Table: Net Yields, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases - H114

Industrial

Table: Historic Rents, 2013-2014 (USD/sq m per month)

Table: Net Yield, 2013-2014 (%)

Table: Terms Of Rental Contract/Leases - H114

Competitive Landscape**Office****Retail****Industrial****Company Profile****Bouygues Construction****Gecina SA****Klepierre****Unibail Rodamco****Demographic Forecast****Demographic Outlook**

Table: France's Population By Age Group, 1990-2020 ('000)

Table: France's Population By Age Group, 1990-2020 (% of total)

Table: France's Key Population Ratios, 1990-2020

Table: France's Rural And Urban Population, 1990-2020

Methodology**Industry Forecast Methodology****Sources****Risk/Reward Index Methodology**

Table: Real Estate Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: France Real Estate Report Q1 2015

Product link: <https://marketpublishers.com/r/F326B9DFC71EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F326B9DFC71EN.html>