

France Power Report Q1 2016

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Abstracts

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BMI View: France has a well-developed and extensive domestic power network, including multiple interconnections with neighbouring states and robust generation and capacity. Consumption is expected to show only slow growth over our 10-year forecast period and there is little appetite for significant investment in new power infrastructure, though government renewable energy targets will drive robust growth in terms of wind, solar and geothermal power. Despite the expected growth in renewable energy, the domestic energy mix in France will remain dominated by EDF's nuclear power plants which will account for the majority of generation for much of the forecast period until government plans to reduce reliance on nuclear power are enacted.

Latest Updates and Structural Trends

General Electric (GE) has completed the acquisition of Alstom's power business in a USD9.5bn deal (down from an initial offer of USD13.5bn due to joint energy ventures announced in 2014, modifications in the deal structure, price corrections for the remedies and net cash at close). Alstom Power and GE Power & Water have been merged to form GE Power. The firm is targeting cost savings of USD3bn by year five of the transaction.

China General Nuclear Power Group is entering the French solar power sector via subsidiary CGN Europe Energy alongside French company Inovia Concept Development which will construct and maintain solar power plants with an estimated capacity of 500MW over the next few years.

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