

France Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: The uptick in private consumption and economic growth in France will benefit the pharmaceutical and healthcare sector through the coming quarters. However, despite an improving regional and domestic economic environment, France's pharmaceutical market growth is expected to remain in negative territory in 2016, before it resumes expansion. Meanwhile, fixed investment rates are also expected to recover in 2016, although structural impediments will continue to hinder a more significant upturn in activity in the near term, including in the pharmaceutical sector.

Headline Expenditure Projections

Pharmaceuticals: EUR33.69bn (USD45.14bn) in 2014 to EUR33.46bn (USD36.80bn) in 2015; -0.7% in local currency terms and -18.5% in US dollar terms. Forecast in line with last quarter.

Healthcare: EUR246.20bn (USD329.91bn) in 2014 to EUR253.47bn (USD278.82bn) in 2015; +3.0% in local currency terms and -15.5% in US dollar terms. Forecast in line with last quarter.

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