

France Petrochemicals Report Q3 2016

<https://marketpublishers.com/r/FA1F58FC0D7EN.html>

Date: June 2016

Pages: 72

Price: US\$ 1,295.00 (Single User License)

ID: FA1F58FC0D7EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: France's petrochemicals industry has undergone a process of structural adjustment to improve cost margins. However, it has been behind the curve compared to other Western European states that have seen consolidation and capacity reductions in recent years. Resistance from labour unions has largely been responsible for the slow process of dealing with the sector's lack of integration and poor economies of scale. However, delocalisation is inevitable for the petrochemicals industry, just as it is across the industrial sector.

In 2015, rubber output fell 3.2%, while plastic production rose 4.8%, indicating mixed results for France's petrochemicals industry as it recovers. The same trend was observed in Q116, with no sign that plastic output was peaking or that rubber was bottoming out. The automotive industry has been a key driver of local plastic and rubber consumption, but from 2016 growth will slow, putting downward pressure on engineering plastics. However, improved growth in household consumption should generate more demand for plastic used in packaging, such as polyethylene (PE) and polyethylene terephthalate (PET).

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Table: France's Chemicals And Petrochemicals Sector, 2012-2020

Macroeconomic Forecast

Economic Analysis

Industry Risk/Reward Index

Europe Petrochemicals Risk/Reward Index

Table: European Petrochemicals Risk/Reward Index (scores out of 100)

France Petrochemicals Risk/Reward Index

Market Overview

Table: French Chemical Industry Trade Value In EURbn

Industry Trends And Developments

Refining

Petrochemicals

Fertiliser

Company Profile

Arkema

Total

Table: Total financial results (USDbn)

Regional Overview

Table: Northwest European Cracker Outages

Table: Europe Polymer Plant Turnarounds

Global Industry Overview

Demographic Forecast

Table: Population Headline Indicators (France 1990-2025)

Table: Key Population Ratios (France 1990-2025)

Table: Urban/Rural Population & Life Expectancy (France 1990-2025)

Table: Population By Age Group (France 1990-2025)

Table: Population By Age Group % (France 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: France Petrochemicals Report Q3 2016

Product link: <https://marketpublishers.com/r/FA1F58FC0D7EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FA1F58FC0D7EN.html>