

# France Oil and Gas Report Q2 2015

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## Abstracts

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**BMI View:** The outlook for upstream activity remains weak but a reversal of France's ban on hydraulic fracturing could facilitate investment in monetising the country's sizeable shale gas potential. Although we have not forecasted further cuts in downstream capacity, we note that the sector remains vulnerable amid falling demand and competitive pressures.

The French Senate again confirmed its opposition to shale gas exploration, voting in late February 2015 against an amendment supported by the conservative opposition that would have enabled research into the country's shale gas potential. In response to the defeat of the latest pro-shale gas measures, Energy Minister Segolene Royal warned that tapping the country's unconventional potential would not resolve its energy challenges.

## Contents

### BMI Industry View

Table: Headline Forecasts (France 2013-2019)

### SWOT

### Oil & Gas SWOT

### Industry Forecast

### Upstream Exploration

Table: Proven Oil and Gas Reserves (France 2013-2018)

Table: Proven Oil and Gas Reserves (France 2019-2024)

### Upstream Production - Oil

Table: Oil Production (France 2013-2018)

Table: Oil Production (France 2019-2024)

### Upstream Production - Gas

Table: Gas Production (France 2013-2018)

Table: Gas Production (France 2019-2024)

### Refining

Table: Refining Capacity and Refined Products Production (France 2013-2018)

Table: Refining Capacity and Refined Products Production (France 2019-2024)

### Refined Fuels Consumption

Table: Refined Products Consumption\* (France 2013-2018)

Table: Refined Products Consumption\* (France 2019-2024)

### Gas Consumption

Table: Gas Consumption (France 2013-2018)

Table: Gas Consumption (France 2019-2024)

### Trade - Oil

Table: Crude Oil Net Exports (France 2013-2018)

Table: Crude Oil Net Exports (France 2019-2024)

Table: Refined Fuels Net Exports (France 2013-2018)

Table: Refined Fuels Net Exports (France 2019-2024)

Table: Total Net Oil Exports - Crude and Products (France 2013-2018)

Table: Total Net Oil Exports - Crude and Products (France 2019-2024)

### Trade - Gas (Pipeline and LNG)

Table: Gas Net Exports (France 2013-2018)

Table: Gas Net Exports (France 2019-2024)

### Industry Risk Reward Ratings

### North America And Western Europe Oil & Gas Risk/Reward Index

Table: North America & Western Europe Oil & Gas Risk/Reward Index

### Upstream: US Closing On Canada

Table: Oil & Gas Upstream Risk/Reward Index  
Western Europe Languishes Without Shale Outlook  
Downstream: US Comes Out Tops  
Table: Oil & Gas Downstream Risk/Reward Index  
France - Risk/Reward Index  
France Upstream Index - Overview  
France Upstream Index - Rewards  
France Upstream Index - Risks  
France Downstream Index - Overview  
France Downstream Index - Rewards  
France Downstream Index - Risks  
Market Overview  
France Energy Market Overview  
Overview/State Role  
Government Policy  
International Energy Relations  
Oil & Gas Infrastructure  
Oil Refineries  
Table: Refineries In France  
Service Stations  
Gas Pipelines  
LNG Terminals  
Table: LNG Terminals In France  
Gas Storage  
Competitive Landscape  
Competitive Landscape Summary  
Table: Key Players - France Oil And Gas Sector  
Table: Key Upstream Players  
Table: Key Downstream Players  
Company Profile  
Total  
GDF Suez  
Royal Dutch Shell  
Other Summaries  
Regional Overview  
North America and Western Europe Oil&Gas Regional  
Global Industry Overview  
Global Industry Overview - Five Themes For 2015: Oil & Gas  
Table: LNG Export Terminals At Pre-FID Stage

## Appendix

### Developed Europe - Regional Appendix

Table: Oil Consumption - Historical Data And Forecasts, 2011-2018 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Oil Production - Historical Data And Forecasts, 2011-2018 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Refinery Capacity - Historical Data And Forecasts, 2011-2018 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2015-2023 ('000b/d)

Table: Gas Consumption - Historical Data And Forecasts, 2011-2018 (bcm)

Table: Gas Consumption - Long-Term Forecasts, 2015-2023 (bcm)

Table: Gas Production - Historical Data And Forecasts, 2011-2018 (bcm)

Table: Gas Production - Long-Term Forecasts, 2015-2023 (bcm)

Table: LNG Gas Imports (Exports) - Historical Data And Forecasts, 2011-2018 (bcm)

Table: LNG Gas Imports (Exports) - Long-Term Forecasts, 2015-2023 (bcm)

### France - Refined Products Breakdown, 10-Year Forecasts

Table: Refined Petroleum Products, Production Breakdown (France 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (France 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (France 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (France 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (France 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (France 2019-2024)

### France - Total Hydrocarbons, 10-year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (France 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (France 2019-2024)

## Glossary

Table: Glossary Of Terms

## Methodology

### Industry Forecast Methodology

### Source

### Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

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