

France Food and Drink Report Q2 2016

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Abstracts

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BMI View: While our consumer outlook for France has improved, the food and drink industry will experience only modest growth over the next five years due to high sector maturity and weak private consumption growth. Demand for convenience and rising health awareness will continue to have a longterm impact on the industry.

Latest Updates & Industry Developments

Our outlook for France has improved in recent quarters, which will translate into an improving outlook for the food and drink industry, although we caution that sales growth will remain modest. France has one of the most developed food and drink industries in the world, which limits room for growth.

Shifts in consumption patterns will greatly affect the drinks industry over the coming years. Although growing from a high base, mineral waters will continue to outperform as health consciousness remains key in purchasing decisions. In the alcoholic drinks category, consumers will increasingly favour quality over quantity, which will benefit spirits and premium beers.



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