

# France Defence and Security Report Q3 2014

https://marketpublishers.com/r/FF33E15373EEN.html

Date: July 2014

Pages: 86

Price: US\$ 1,295.00 (Single User License)

ID: FF33E15373EEN

### **Abstracts**

Includes 3 FREE quarterly updates

In 2014, we expect France to spend USD49.9bn on defence. This is a decrease from 2013 when the country set its defence budget at USD50.6bn. Since 2010, France has spent an average of USD50.3bn on defence for the years 2010-2013. We foresee the defence budget declining to USD49.4bn in 2015. However, we then expect the defence budget to experience a period of growth firstly to USD50.8bn in 2017 and then to USD52.6bn at the end of the forecast period.

In late-May 2014, French defence minister Jean-Yves La Drian, it was reported, had written to French prime minister Manuel Valls to express his concerns about the impact of coming budget cuts. In addition, the French press reported that the service chiefs of the French army, air force and navy had threatened resignation in light of the planned spending reductions, and to show support for the defence minister's opposition to the spending cuts.



#### **Contents**

**BMI Industry View** 

**SWOT** 

France Defence & Security SWOT

France Security SWOT

Political

**Economic** 

**Business Environment** 

**Industry Forecast** 

Defence Expenditure

Table: Defence Expenditure (France 2011-2018)

Table: Defence Expenditure Scenario - Changing % Of GDP (France 2011-2018)

**Armed Forces** 

Table: Armed Forces Personnel (France 2000-2011)

Table: Manpower Available For Military Service (aged 16-49 unless otherwise stated)

(France 2011-2018)

**Defence Trade** 

Table: Defence Trade Balance (USDmn) (France 2011-2018)

**Exports** 

Table: Defence Exports (USDmn) (France 2011-2018)

**Imports** 

Table: Defence Imports (USDmn) (France 2011-2018)

Macroeconomic Forecasts

Macro Outlook

Real GDP By Expenditure Breakdown

Risks To Outlook

Table: France - Economic Activity

Industry Risk Reward Ratings

Europe Security Risk Ratings

Table: Europe Regional Security Risk Ratings

Table: Europe State Vulnerability To Terrorism Index

France Security Risk Ratings

Market Overview

France Defence Market Overview

Armed Forces and Government Spending

Weapons Of Mass Destruction

**Industry Trends And Developments** 

**Exports** 



**Imports** 

France Security Overview

**Domestic Threats** 

Regional Threats

International Threats

Company Profile

**Dassault Aviation** 

**DCNS** 

Airbus Group

**Thales** 

Regional Overview

**Europe Security Overview** 

Global Industry Overview

Global Political Outlook

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Security Risk Ratings Methodology

Table: Indicators And Weighting



#### I would like to order

Product name: France Defence and Security Report Q3 2014

Product link: <a href="https://marketpublishers.com/r/FF33E15373EEN.html">https://marketpublishers.com/r/FF33E15373EEN.html</a>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FF33E15373EEN.html">https://marketpublishers.com/r/FF33E15373EEN.html</a>