

France Autos Report Q2 2016

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Abstracts

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BMI View: Passenger vehicle sales will do well due to low borrowing rates and growing consumer confidence, while low infrastructure investment will hamper commercial vehicle sales.

Good private consumption rates but poor business investment means passenger car sales will outperform commercial vehicle sales.

Light commercial vehicle production will begin to recover following years of downsizing boosted by PSA Peugeot-Citroën and Renault investments.

Growing European demand for vans will boost light commercial vehicle production.

Pent-up demand for commercial vehicles will be the main driving force behind sales of commercial vehicles, rather than expansion by fleet managers.

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