

# France Autos Report Q1 2016

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## Abstracts

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BMI View: Passenger cars will outperform CVs boosted by consumer borrowing and spending, while slow business investment improvements lead to slow CV purchase growth.

Bullish private consumption rates and bearish business investment will mean passenger cars outperform CVs.

Light vehicle production will begin to recover following years of downsizing boosted by PSA and Renault investments.

Growing European demand for vans will boost LCV production.

Pent-up demand for commercial vehicles will be the main driving force of sales of CVs as opposed to expansion activities of fleet managers.

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