

France Agribusiness Report Q4 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Grains production will see limited growth over the next five years due to a high base from 2014/15 and only moderate increases in prices, while French wheat also faces competition from EU and Black Sea producers on the export market. French dairy farmers will be among the EU's outperformers due to steady import demand for their cheese production. French meat production will suffer from continued weak demand from other EU countries, the traditional importers of French meat.

Key Forecasts

Wheat production growth 2014/15 to 2019/20: 0.3% to 39.1mn tonnes. Grains production will see limited growth over the next five years due to a high base from 2014/15 and an only moderate increase in prices. The likelihood that genetically modified crops will not be adopted in France and in Europe generally will limit yield growth in corn.

2016 real GDP growth: 1.3% (up from 1.2% in 2015).

2016 consumer price inflation: 0.3% (up from 0.0% in 2015).

BMI universe agribusiness market value: USD66.6bn in 2015/16, a 0.5% y-o-y decrease.

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