

France Agribusiness Report Q3 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Grains production will see limited growth over the next five years due to a high base from 2014/15 and only moderate increases in prices, while France also faces competition from other European producers on the export market. French dairy farmers will be among the EU's outperformers due to steady import demand for their cheese production. French meat production will suffer from continued weak demand from other EU countries, the traditional importers of French meat.

Key Forecasts

Wheat production growth 2014/15 to 2019/20: 3.9% to 40.5mn tonnes. Our forecasts indicate only moderate growth due to a high base from a bumper crop in 2014/15. We believe other grains-producing countries will compete with France to supply increasing import demand from the Middle East and North Africa.

2016 real GDP growth: 1.4% (up from 1.2% in 2015).

2016 consumer price inflation: 0.6% (up from 0.0% in 2015).

BMI universe agribusiness market value: USD67.5bn in 2015/16, a 0.9% y-o-y increase.

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