

France Agribusiness Report Q2 2016

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Abstracts

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BMI View: Grains production will see limited growth over the next five years as prices remain weak and France faces competition from other European producers on the export market. French dairy farmers will be among the EU's outperformers due to steady import demand for their cheese production. French meat production will suffer from continued weak demand from other EU countries, the traditional importers of French meat.

Key Forecasts

Wheat production growth 2014/15 to 2019/20: 3.9% to 40.5mn tonnes. Our forecasts indicate only moderate growth despite increasing import demand from the Middle East and North African, as we believe other grains-producing countries will compete with France to supply this demand.

2016 real GDP growth: 1.4% (up from 1.1% in 2015).

2016 consumer price inflation: 0.8% (up from 0.4% in 2015).

BMI universe agribusiness market value: USD71.6bn in 2015/16, a 3.1% y-o-y increase.

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SWOT

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