

France Agribusiness Report Q1 2016

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Abstracts

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BMI View: In line with the previous quarter, we continue to forecast a decline in grains growth in 2015/16 in France, as yields will return to trend after extremely favourable weather in the 2014/15 season. In the dairy sector, we believe that milk production in the short term will not be fundamentally affected by the removal of the EU's production quota in April 2015, owing to low farmgate prices, but production will expand strongly out to the end of our forecast period in 2019.

Key BMI Forecasts

Wheat production growth 2013/14 to 2018/19: 2.7% to 40.0mn tonnes. We expect wheat to remain one of the most profitable crops in the country and the most in demand crop for domestic use and exports.

2015 real GDP growth: 1.3% (up from 0.4% in 2014).

2015 consumer price inflation: 0.4% (level from 2014).

BMI universe agribusiness market value: USD69.8bn in 2015/16, a 1.8% y-o-y increase.

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