

# Ethiopia Agribusiness Report Q1 2016

<https://marketpublishers.com/r/E9FD0328368EN.html>

Date: October 2015

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: E9FD0328368EN

## Abstracts

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BMI View: Production prospects look broadly favourable for the Ethiopian agriculture sector over the long term. This will largely be due to more investment in the sector, along with higher incomes contributing to consumption growth. We believe the sugar sector has the most potential, as investments in new sugar refineries will make sugar one of the few reliable agricultural exports over the forecast period. In terms of grains, the country's food security is expected to remain relatively stable over the short term even though corn production declined year-on-year in 2014/15 due to low plantings. However, even with recent multinational interest in the country's farmland, Ethiopia is most likely to remain a net grain importer over the medium term.

### Key Forecasts

Sugar production growth to 2018/19: 114.5% to 622,000 tonnes. Investment by the state-run sugar corporation is likely to lead to a significant increase in the area dedicated to sugar production. The aim of the plan is to make Ethiopia one of the world's top 10 largest sugar exporters.

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