+44 20 8123 2220
info@marketpublishers.com

Estonia Food and Drink Report 2016

https://marketpublishers.com/r/E0546B58FA3EN.html
Date: November 2015
Pages: 111
Price: US$ 1,295.00 (Single User License)
ID: E0546B58FA3EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The Estonian retail sector remains positive and is planning further expansion of both ranges and premises during 2016, with mass grocery retail players being no exception. Domestic demand will remain the largest contributor of growth in 2016, as strong real wages and unemployment dynamics bolster consumer spending. However, as inflation returns to higher levels, we expect household purchasing power to reduce in comparison to 2015.

Headline Industry Data

2015 per capita food consumption (local currency): +1.4%; forecast compound annual growth rate (CAGR) to 2019: +1.8%.

2015 alcoholic drinks sales (volume): 0.2%; forecast CAGR to 2019: +1.0%.

2015 soft drinks sales (volume): +3.4%; forecast CAGR to 2019: +0.3%.

2015 mass grocery retail sales (local currency): +4.8%; forecast CAGR to 2019: +3.7%.

+44 20 8123 2220
info@marketpublishers.com

Contents

BMI Industry View
SWOT
Food
Industry Forecast
Consumer Outlook
Latest Updates
Structural Trends
Food
Latest Updates
Structural Trends
Food Consumption
Table: Food Consumption Indicators - Historical Data & Forecasts (Estonia 2012-2019)
Confectionery
Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Estonia 2012-2019)
Dairy
Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (Estonia 2012-2019)
Pasta
Table: Pasta Volume Sales, Production & Trade - Historical Data & Forecasts (Estonia 2012-2019)
Processed Foods
Meat
Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (Estonia 2012-2019)
Drink
Latest Updates
Alcoholic Drinks
Table: Alcoholic Drinks Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Estonia 2012-2019)
Soft Drinks
Table: Soft Drinks Sales, Production & Trade - Historical Data & Forecasts (Estonia 2012-2019)
Hot Drinks
Table: Hot Drink Value/Volume Sales, Production & Trade - Historical Data & Forecasts (Estonia 2012-2019)

Mass Grocery Retail
Latest Updates
Structural Trends
Table: Mass Grocery Retail Sales By Format - Historical Data & Forecasts (Estonia 2012-2019)
Table: Grocery Retail Sales By Format - Historical Data And Forecasts
Macroeconomic Forecasts
Economic Analysis
Table: Economic Activity (Estonia 2010-2019)
Industry Risk Reward Index
Central And Eastern Europe - Risk/Reward Index
Table: Central & Eastern Europe Food & Drink Risk/Reward Index Q116
Estonia Risk/Reward Index
Market Overview
Food
Food Consumption
Food Processing
Leading Food Producers
Meat Processing
Confectionery
Agriculture
Drink
Alcoholic Drinks
Soft Drinks
Hot Drinks
Mass Grocery Retail
Table: Structure Of Mass Grocery Retail Market By Estimated Number of Outlets (Estonia 2006-2010)
Table: Mass Grocery Retail Sales By Format (Estonia 2006-2012)
Table: Mass Grocery Retail Sales By Format (Estonia 2006-2012)
Table: Average Annual Sales Per Outlet By Format, 2012
Competitive Landscape
Table: Key Players In Estonia's Food & Drink Sector
Company Profile
Valio Eesti AS
Paulig Baltic AS
AS Kalev
Rakvere Lihakombinaat
Saku Olletehas

AS Liviko
A Le Coq
Rimi Baltic AB
Maxima Group
Prisma Peremarket
Global Industry Overview
Table: Selected Markets - Selected Industry and Macroeconomic Indicators - Historical and Forecast
Table: Australia, Uk And Usa Estimated Herfindahl-Hirschman Index Scores - Food Retail Industry
Table: UAE Food Retail Sales By Format - Historical & Forecast
Table: Food and Drink Core Views - Q315 Roundup
Demographic Forecast
Table: Population Headline Indicators (Estonia 1990-2025)
Table: Key Population Ratios (Estonia 1990-2025)
Table: Urban/Rural Population & Life Expectancy (Estonia 1990-2025)
Table: Population By Age Group (Estonia 1990-2025)
Table: Population By Age Group % (Estonia 1990-2025)
Glossary
Food & Drink
Mass Grocery Retail
Methodology
Industry Forecast Methodology
Sector-Specific Methodology
Sources
Risk/Reward Index Methodology
Table: Food & Drink Risk/Reward Index Indicators
Table: Weighting

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Estonia Food and Drink Report 2016

Product link: https://marketpublishers.com/r/E0546B58FA3EN.html

Price: US$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E0546B58FA3EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970