

Equatorial Guinea Oil and Gas Report Q2 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Equatorial Guinea's oil output will see smaller decline rates over the coming years on the back of several smaller projects. However, maturing fields and lack of new significant discoveries will continue to push the production volumes to the downside over our entire forecast period. Ophir's Fortuna FLNG project will be the most important upside to the country's gas production and net exports. While the company targets a FID by mid-2016, we highlight risks to the project due to slowing global demand for LNG and the large wave of LNG projects coming online within the coming years.

Key Trends And Developments

Equatorial Guinea is forecast to see its oil and gas reserves stagnate or increase slightly over our forecast period to 2025 owing to maturing fields and lack of new significant discoveries. There is upside potential coming from a string of recent exploration activities offshore, as well as the new reduced-oil price environment attracting investors to lower-risk and lower-cost ventures such as Equatorial Guinea. This is reflected in our slightly improved oil reserves outlook this quarter for the coming years.

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