

# Equatorial Guinea Oil and Gas Report Q1 2016

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## Abstracts

Includes 3 FREE quarterly updates

BMI View: Equatorial Guinea's oil output will continue to see marginal gains in 2015 on the back of several smaller projects. However, maturing fields and lack of new significant discoveries will continue to push the production volumes lower after 2015. Ophir's Fortuna FLNG project will be the most important upside to the country's gas production and net exports. While the company targets FID by mid-2016, we highlight increasing downside risk to the project due to slowing global demand for LNG and the large wave of LNG projects coming online within the coming years.

### Key Trends And Developments

Equatorial Guinea is forecast to see its oil and gas reserves dwindle over our forecast period to 2024 due to maturing fields and lack of new significant discoveries. There are upside risks to this rather bearish forecast coming from a string of recent exploration activities offshore, as well as the new reduced-oil price environment attracting investors to lower-risk and lower-cost ventures.

In mid-January 2015, the Equatoguinean government ratified the production sharing contract for Block EG-06, signed with ExxonMobil and GEPetrol.

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