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Egypt Retail Report Q2 2016

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Abstracts

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BMI View: A continuing increase of overall economic activity will help to boost total household spending in Egypt throughout 2016. After the terrorist attacks in 2015, the country's tourism sector will suffer from a short-term decline in tourist inflows. However, improvements in the labour market will lead to higher household revenues and spending. Large retailers, such as LuLu Group and MAF Group, will continue their push into the country as its MGR sector modernises rapidly.

Key Views And Developments

Dubai-based shopping centre developer Majid Al Futtaim Group has announced the plan to build the third City Centre mall in Egypt at an investment of above USD500mn. The new shopping centre will have 103,500 square metres (sq m) of retail area and is planned to open in Q1 2019.

LuLu Group, an Abu Dhabi-based hypermarket operator, is moving forward with a plan to open 10 new LuLu hypermarkets in 2016-2017. The expansion will cost the retailer USD300mn.

Saudi Arabia's Abdullah Al-Othaim Markets Company, is a large player in the MGR segment and is investing USD38mn in Egypt to open retail and wholesale stores in the country.

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Contents

BMI Industry View
SWOT
Egypt - SWOT
Industry Forecast
Headline Retail Forecast
  Table: Total Household Spending (Egypt 2013-2020)
  Table: Retail Sector Spending, % Of Total (Egypt 2013-2020)
  Table: Retail Sector Spending, % of GDP (Egypt 2013-2020)
  Table: Headline Retail Sector Spending (Egypt 2013-2020)
Retail Sector Forecast
Food, Drink & Tobacco
  Table: Food, Drink & Tobacco Spending (Egypt 2013-2020)
Clothing & Footwear
  Table: Clothing & Footwear Spending (Egypt 2013-2020)
Household Goods
  Table: Household Goods Spending (Egypt 2013-2020)
Personal Care & Effects
  Table: Personal Care Spending (Egypt 2013-2020)
Household Numbers And Income Forecast
  Table: Household Income Data (Egypt 2013-2020)
  Table: Labour Market Data (Egypt 2013-2020)
Demographic Forecast
  Table: Total Population (Egypt 2013-2020)
  Table: Population: Babies (Egypt 2013-2020)
  Table: Population: Young Children (Egypt 2013-2020)
  Table: Population: Children (Egypt 2013-2020)
  Table: Population: Young Teens and Older Children (Egypt 2013-2020)
  Table: Population: Young People (Egypt 2013-2020)
  Table: Population: Older Teenagers (Egypt 2013-2020)
  Table: Population: 21yrs + (Egypt 2013-2020)
  Table: Population: Young Adults (Egypt 2013-2020)
  Table: Population: Middle Aged (Egypt 2013-2020)
  Table: Population: Urban (Egypt 2013-2020)
Industry Risk/Reward Index
Middle East And North Africa Risk/Reward Index
  Table: Middle East And North Africa Retail Risk/Reward Index, Q216
Egypt - Risk/Reward Index

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Rewards
Risks
Market Overview
Mass Grocery Retail
Department Stores
Fashion
Consumer Electronics
Shopping Malls
E-Commerce
Competitive Landscape
Clothing & Footwear
Table: Major Clothing & Footwear Retailerss
Household Goods
Table: Major Household Goods Retailers
Electronics
Table: Major Electronics Retailers
Department Stores
Table: Major Department Store Chains
E-commerce
Table: Major Online Retailers
Pharmacies
Table: Major Pharmacy Chains
Glossary
Methodology
Industry Forecast Methodology
Sources
Risk/Reward Index Methodology
Table: Retail Risk/Reward Index Indicators
Table: Weighting Of Indicators

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