

Egypt Real Estate Report Q4 2014

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Abstracts

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BMI View: The real estate sector in Egypt remains in a state of flux in Q414, facing short-term stagnation as a result of political instability despite the market's significant long-term potential. While we are witnessing some alleviation in the political and economic conditions that have plagued the sector in recent months, we do not expect the commercial real estate market to recover its previous dynamism any time soon.

Egypt has long-term potential that is being undermined by the steady risk of instability, and the country will feel the effects of the Arab Spring in the short-to-medium term. A swift economic recovery in Egypt is unlikely, and although we remain confident about the long term potential, our most recent data continue to reveal the tangible effects of Egypt's uneasy political transition on the commercial real estate market, with retail space suffering particularly from the country's volatility due to its dependence on tourism.

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